



Stock code: 6418

Y-S Electronic Co., Ltd.

The First Investor Conference of 2026





Disclaimer

- This presentation contained herein may include prospects, statements of future expectations and other forward-looking statements that are based on management's current views and assumptions and involve known and unknown risks and uncertainties. Actual results, performance or events may differ materially from those expressed or implied in such forward-looking statements.
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- The prospect of this conference is based on our company's forecast up to this day. If there are changes or adjustment made in the future, our company is not responsible for reminding or updating at any time.



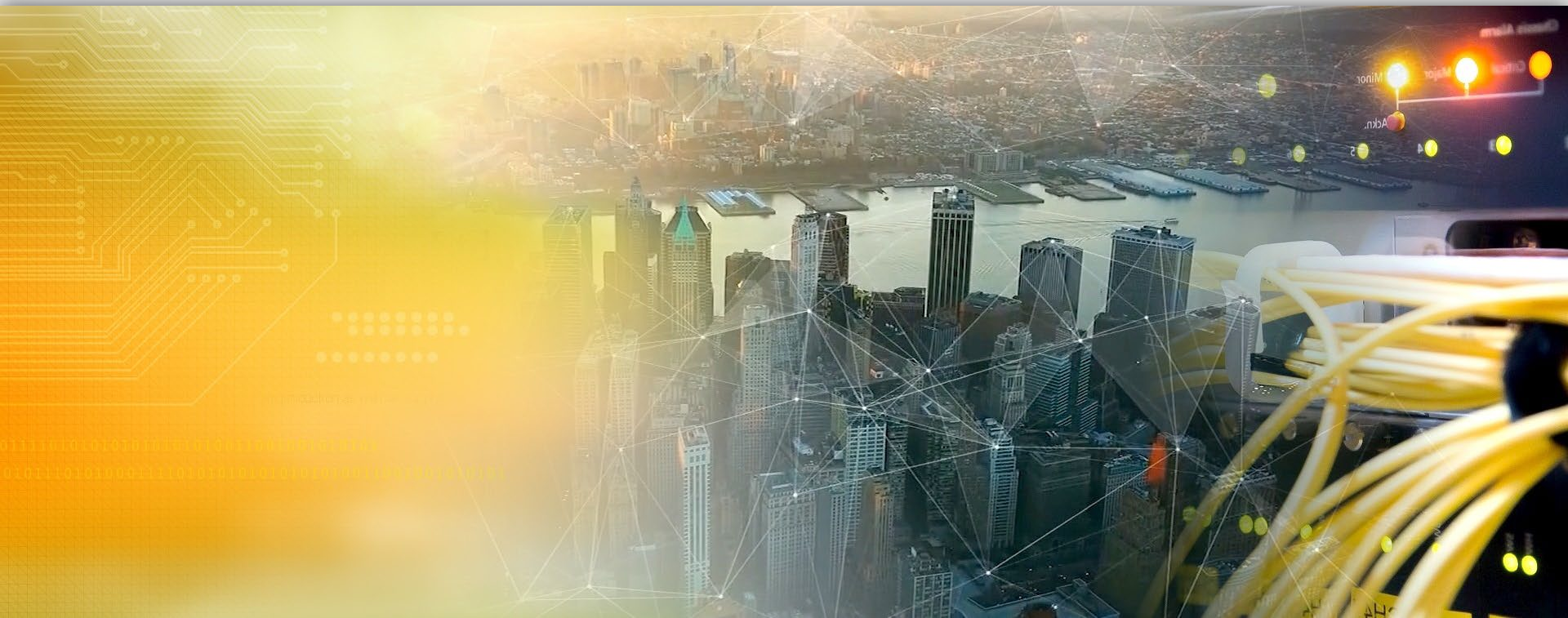
Company Profile

- ① **Date of establishment:** February 3, 1988
- ② **Chairman :** CHANG YU-MING
General Manager : CHENG YU-TANG
- ③ **Production factories:** Dongguan, China; Taoyuan, Taiwan
- ④ **Capital:** NT\$345 million
- ⑤ **Main products :** Connector 、 Wire harness & cable assembly 、 PCBA 、 Metal terminal processing & production, and OEM services.



AGENDA

- Company Profile
- Product Application
- Management Advantage
- Financial performance
 - Q&A





Company Profile

Y-S Electronics Co., Ltd. has accumulated rich experience and expertise in the field of signal connectors and cables since 1988. Professional design, high-quality manufacturing and fast service are our business philosophy. Integrate industry standards to manufacture and supply customer-specified components.



Y-S ELECTRONIC CO.,LTD

Connect With Future

OEM/ODM, CONNECTOR, CABLE PROFESSIONAL

Our line card includes Cable Assembly,
Connector and PCBA,
for the Solutions in "AIoT, Smart Home, Multimedia,
Automotive Electronics, Telecom, Medical/Health.

www.yselec.com.tw



Development History

1988-2008

1988

Company Founded in Taoyuan, Taiwan

1992

China Factory Launched in Shenzhen.

2003

China Factory Move to Dong guan. Started Punching Department.

2008-2016

2008

Implement the one stream production mode, and TPM (Total Productive Management).

2009

Began to Operate the Automatic Production Lines for Connectors.

Full automatic detective applications joined for quality control.

2011

Adopted X-RAY detection. New SMT production line setup.

Alter SAP ERP as a major system.

2013~2015

USB 3.0 Ver. Connector Series Authorized to Produce. Started with USB Type C Cable and Connector Series.

2016

TS 16949 Certified

2017-2025

2017

Waterproof Connectors, USB 3.1 Type C Productions in MP.

2019

Officially listed on the OTC market in Taiwan

2021

Dongguan factory moved to new factory.

2024

Evaluation and development of waterproof ring connector.

2025

Merger with the Sun Yad Group



Product Introduction



Connector

Used for connection between components or systems and provide connections between communication signals.



Wire harness
& cable assembly

Used to connect two or more devices, enables signal extension and transmission functions between electronic devices and systems.



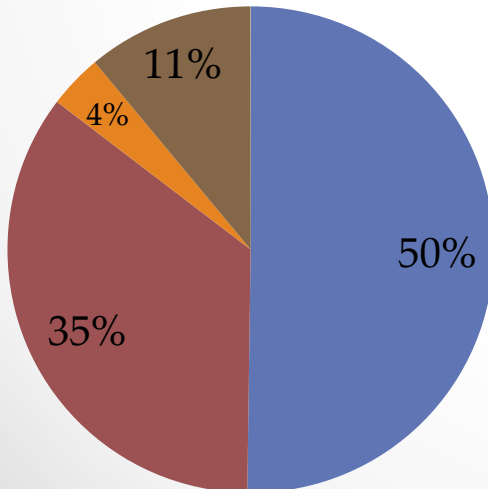
Electronic products
& others

PCBA and metal terminal processing.

2025

Product revenue proportion

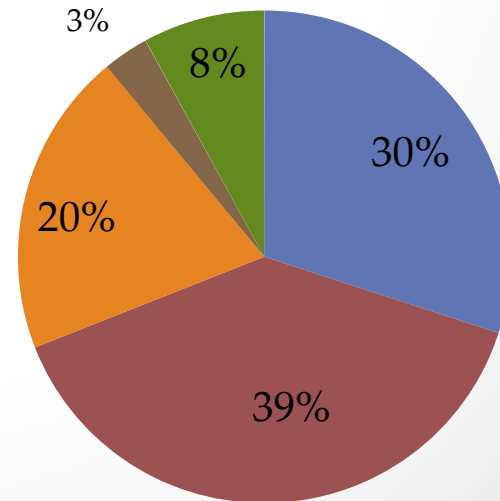
■ Connector ■ Cable assembly
■ Electronic products ■ Others



2025

Product application proportion

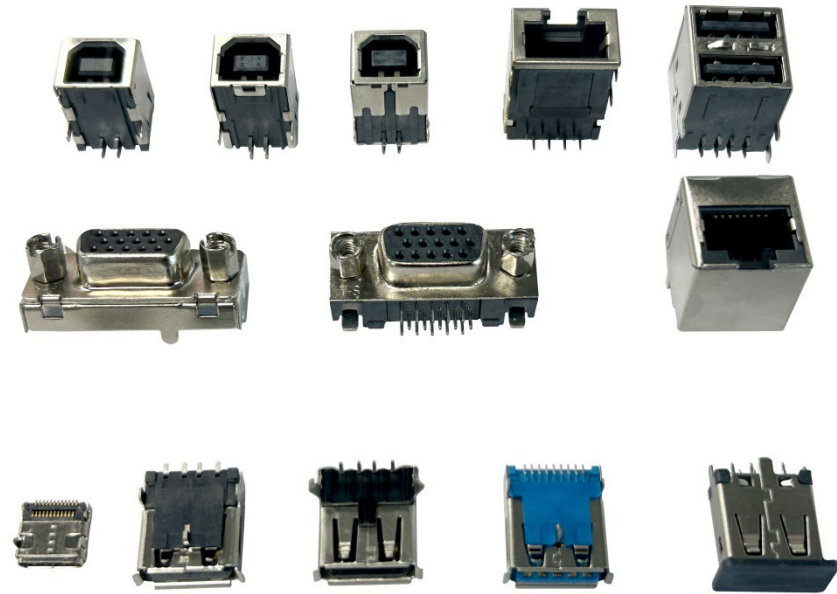
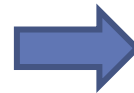
■ Industrial Control Products ■ 3C Product
■ Non 3C Product ■ Automotive products
■ Medical Products





3C Product

TV & Display device

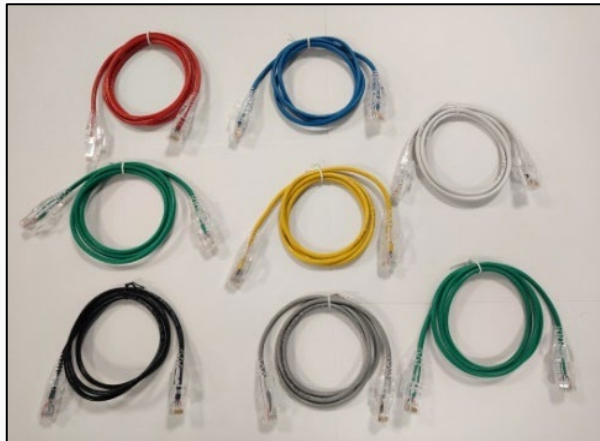




3C Product

PC & Communication

LAN CABLE



USB TYPE-C



HDMI CABLE



TYPE-C CABLE





Medical Products





Industrial Control Products

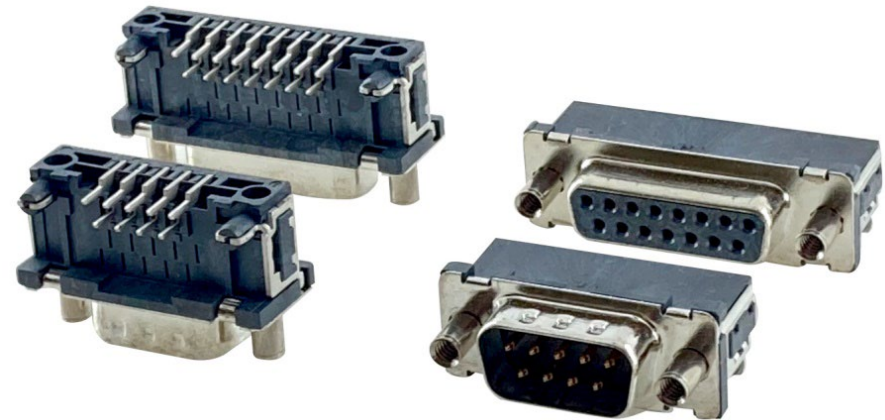
Multifunctional machine applications





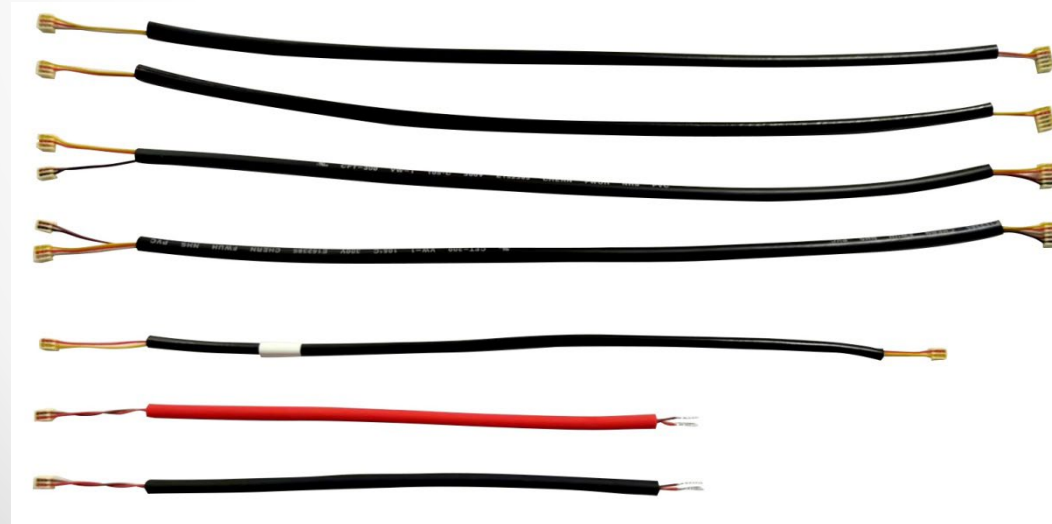
Industrial Control Products

Multifunctional machine applications





Automotive products





Waterproof Industrial Control Products





Management Advantage

Technical

1. Self-made key components

Develop key components to enhance product competitiveness.

2. Add new production equipment

Continue to increase production equipment, improve production technology, and reduce manpower consumption and working hours.

Product

1. Customized and niche products

Strengthen production skills and increase the diversity of product use.

2. Rapid development of product

Continue to co-develop with customers towards niche products, expand the possibilities of exhibits applications, and increase stable and long-term cooperation.



Management Advantage



Customer

1. Customer with high loyalty

Target customers with brand image in the terminal application field.

Customer with high loyalty and will builds high sense of trust with long-term cooperation

2. Various customers with scattered sales regions

The type of customer are various and the impact of the fluctuation of the single industry's business climate is relatively small.



Management

1. Focus on principal business

Continuously optimizing process capabilities, establishing efficient production processes, and moving towards trends in environmental protection, high-speed, and lightweight development, while deepening the ability to co-develop products with customers.

2. Customer orientation

Customer-oriented is business philosophy. Act as the driving force behind the customer's product development and provide diversified application requirements to customer.

3. Strengthen supply chain management

By strengthening cooperation with suppliers, reducing the cost of raw materials, and minimizing inventory uncertainty.



Strategic and Future Perspectives



Increased automated manufacturing

Continuous planning and development of automation equipment and inspection equipment.



Expand markets in different industry

Actively expand into different industry markets and enhance product diversity.



Uniting the group's strengths for shared resources and mutual growth

Fully leverage the synergistic advantages among the group's business units. Through resource integration, technology exchange, and market collaboration, we will establish a more competitive and flexible business ecosystem.

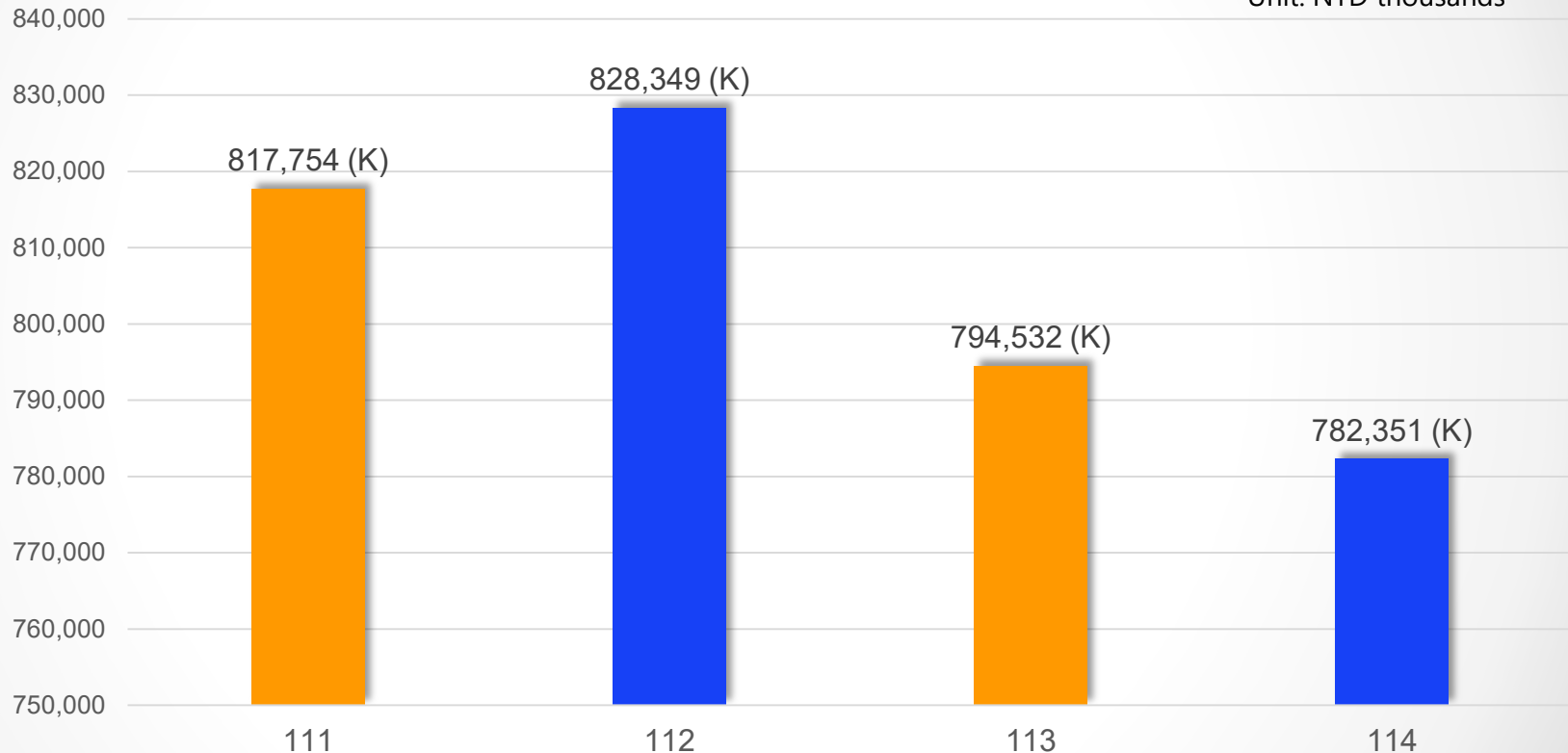




Financial Performance

Operating revenue for the most recent year and the latest period

Unit: NTD thousands

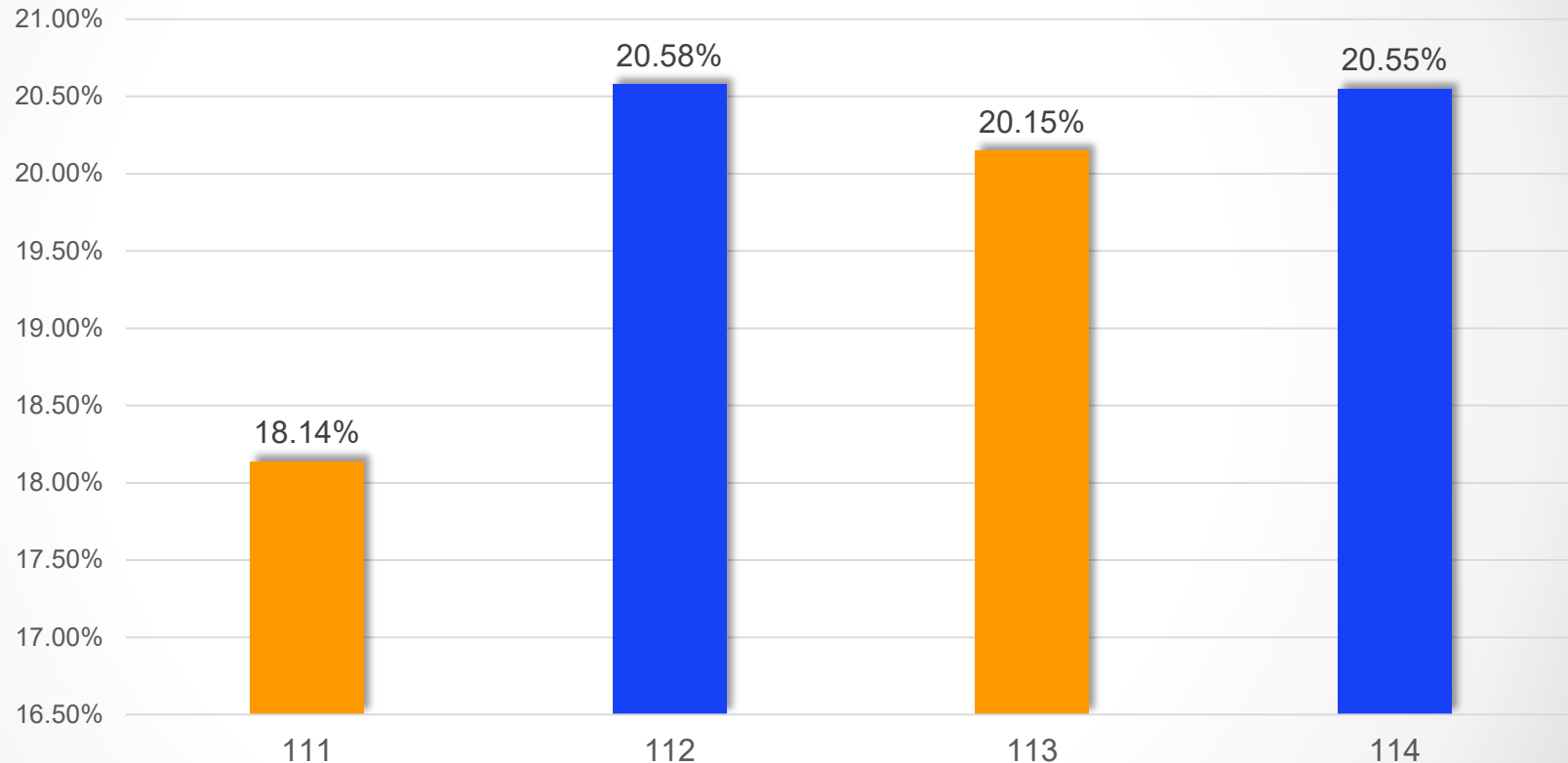


Source: Consolidated financial statements for the most recent fiscal year, audited and certified by a CPA.



Financial Performance

Gross profit margins for the past recent year and the latest period

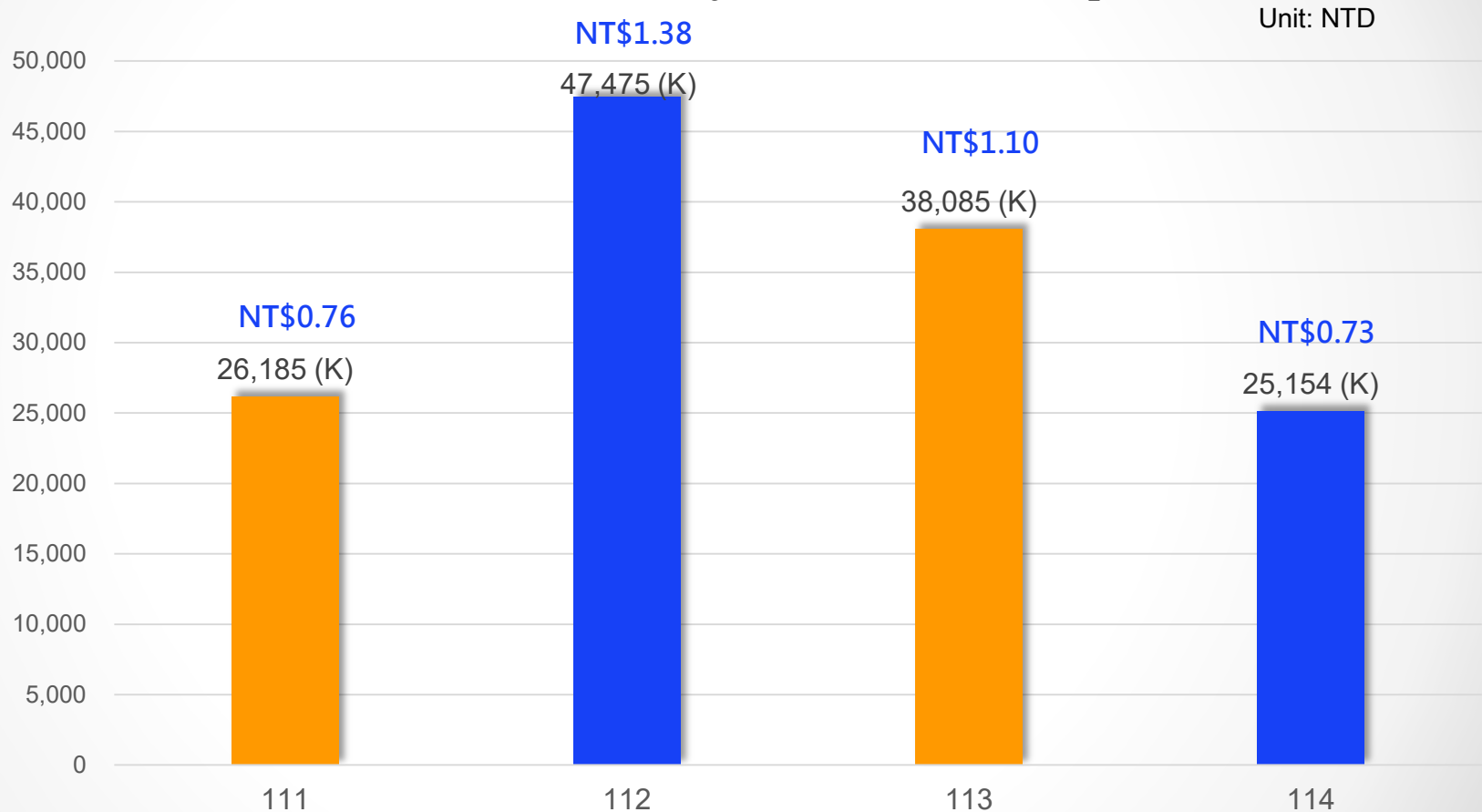


Source: Consolidated financial statements for the most recent fiscal year, audited and certified by a CPA.



Financial Performance

Profit after tax & EPS of the recent year and the latest period



Source: Consolidated financial statements for the most recent fiscal year, audited and certified by a CPA.

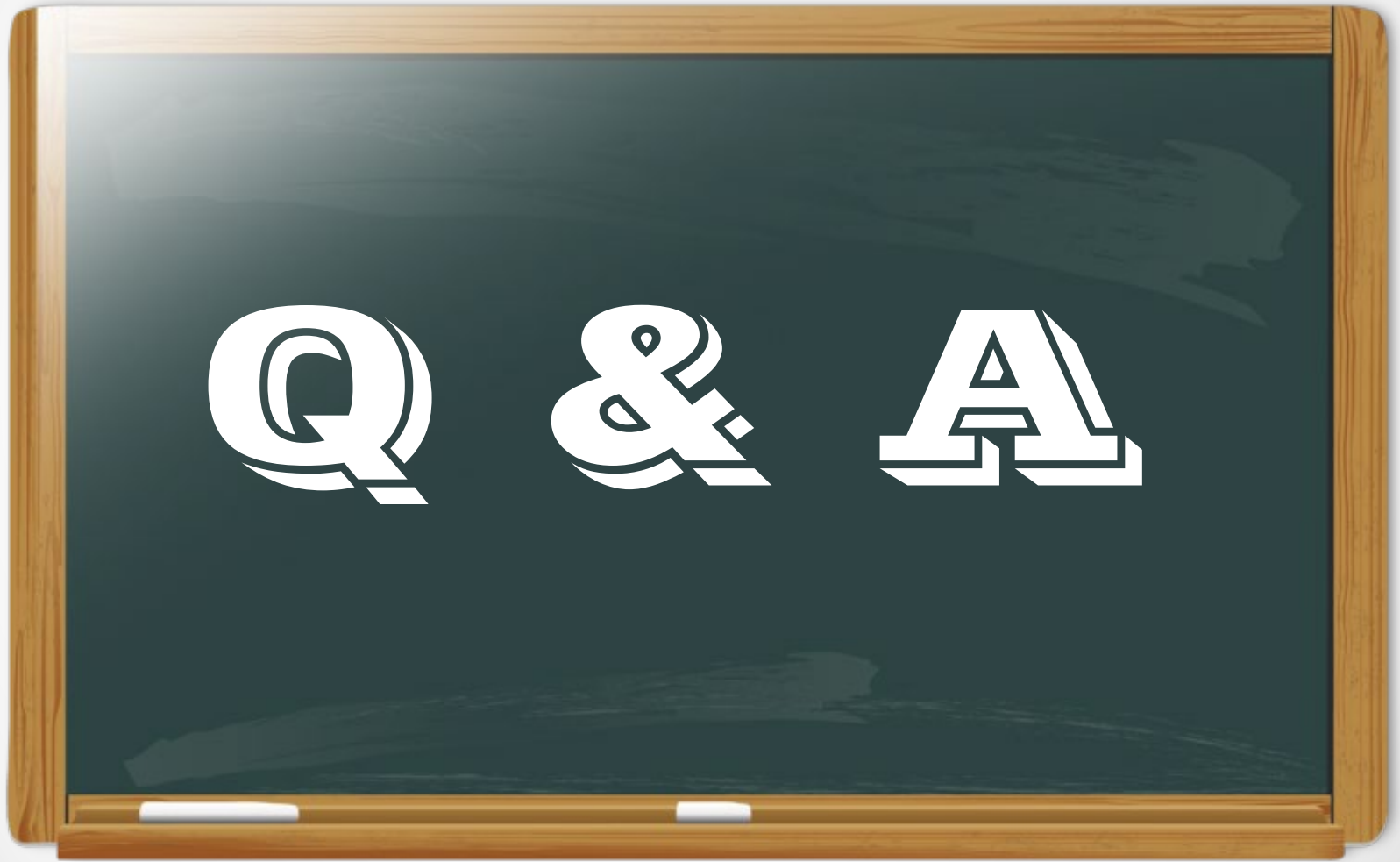


Financial Performance

Dividend payout ratio for the past three years

	112	113	114
EPS (NTD)	1.38	1.10	0.73
Cash dividend (NTD)	1.10	1.10	0.38
Stock dividend (NTD)	0.00	0.00	0.00
Dividend payout ratio (%)	79.71%	100%	52.05%

Source: Consolidated financial statements for the past three fiscal years, audited and certified by a CPA.





THANK YOU

www.yselec.com.tw

